

EdelARC/170/2020-2021

May 08, 2020

Ms. Savitri Yadav
Compliance Officer,
SBICAP Trustee Company Limited
Apeejay House, 6th Floor, West Wing,
Dinshaw Wachha Road, Churchgate,
Mumbai - 400 020.

Dear Sirs,

Sub: Disclosure under Regulation 56(1)(c)(i) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that CARE Ratings has re-affirmed the credit rating of CARE AA- (CE), CARE A+ (CE) assigned to the Non-convertible Debentures, CARE PP-MLD AA- (CE) assigned to the Principal Protected Market Linked Debentures and CARE A+ (CE) assigned to the Bank Lines with the outlook being revised from Stable to Negative. Instruments with CARE AA rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk and Instruments with CARE A rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such instruments carry low credit risk.

The modifiers “+” (plus) or “-”(minus) reflect the comparative standings within the category.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Edelweiss Asset Reconstruction Company Limited



Deepak Nautiyal
Company Secretary

Edelweiss Asset Reconstruction Company Limited

Corporate Identity Number: U67100MH2007PLC174759

Registered Office: Edelweiss House, Off CST Road, Kalina, Mumbai – 400 098 Tel: +91 22 4088 6090/6620 3149

New Delhi Office: 603-606, 6th Floor, Mercantile House, 15, Kasturba Gandhi Marg, New Delhi – 110001

www.edelweissarc.in